

To

The Shareholders
Lamina Foundries Ltd

Dear Shareholder,

Sub: Intimation regarding Rights Issue and delisting of the Company

This is to inform you that the Notice of offer of 20,26,667 equity shares at Rs.10/- each, in the ratio of two equity shares for every three equity shares held by a shareholder on Rights basis has been despatched to all the shareholders by post/mail and the Issue has opened on 15th January 2019 and will remain open till 13th February 2019 (both days inclusive). We hope all the shareholders will participate and support the issue. If you have not received the Offer letter please contact the undersigned.

This is also to further inform that the Equity shares of the Company are no longer listed with any Stock Exchange which you may please note.

Thanking you

Yours faithfully
For Lamina Foundries Ltd

Sd/-
Company Secretary